



The Authority on Financial Aid

2025-2026 Financial Aid Application Procedures for Students Selected for Verification

Verification: A process in which students and/or parents provide proof that the information reported on the FAFSA is accurate.

2023 Tax Year

Note: Personal copies of your federal tax return are NOT accepted.

✓ **SUBMIT**

2023 IRS Tax Return Transcript

Internal Revenue Service
United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Tax Return Transcript

Request Date: 03-04
Response Date: 03-04
Tracking Number: 10000070432

SSN Provided:
Tax Period End: **Dec. 31, 2023**

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

SSN: 000-00-0100 SPOUSE SSN: 000-00-0200
NAME(S) SHOWN ON RETURN: JOHN DOE & JANE DEE
ADDRESS: 300 ANYSTREET BLVD DALLAS, TX 77000-0000-000

FILING STATUS: Married Filing Joint
FORM NUMBER: 1040
CYCLE POSTED: 20091408
RECEIVED DATE:
REMITTANCE: 0.00
EXEMPTION NUMBER: 5
DEPENDENT 1 NAME CTRL: ABGR
DEPENDENT 1 SSN: 000-00-0300
DEPENDENT 2 NAME CTRL: ABGS
DEPENDENT 2 SSN: 000-00-0400
DEPENDENT 3 NAME CTRL: ABGS
DEPENDENT 3 SSN: 000-00-0500
DEPENDENT 4 NAME CTRL:
DEPENDENT 4 SSN:
PREPARER SSN:
PREPARER EIN:

Income
WAGES, SALARIES, TIPS, ETC: \$ 67,000.00
TAXABLE INTEREST INCOME: SCH B: \$ 0.00
TAX-EXEMPT INTEREST: \$ 0.00
ORDINARY DIVIDEND INCOME: SCH B: \$ 0.00
QUALIFIED DIVIDENDS: \$ 0.00
REFUNDS OF STATE/LOCAL TAXES: \$ 0.00
ALIMONY RECEIVED: \$ 0.00
BUSINESS INCOME OR LOSS (Schedule C): \$ 0.00
BUSINESS INCOME OR LOSS: SCH C PER COMPUTER: \$ 0.00
CAPITAL GAIN OR LOSS: (Schedule D): \$ 0.00
CAPITAL GAINS OR LOSSES: SCH D PER COMPUTER: \$ 0.00
OTHER GAINS OR LOSSES (Form 4797): \$ 0.00
TOTAL IRA DISTRIBUTIONS: \$ 0.00
TAXABLE IRA DISTRIBUTIONS: \$ 0.00

✗ **DO NOT SUBMIT**

IRS Form 1040

1040 U.S. Individual Income Tax Return 2023

At any time during 2023, did you (or your spouse) receive (as a reward, award, or payment for property or services) or (B) sell, exchange, or otherwise dispose of a digital asset or a digital asset in a digital asset? (See instructions.) ☐ Yes ☒ No

Income

1a Total amount from Forms W-2, line 1 (see instructions) 1a
1b Householder employee wages not reported on Form W-2 1b
1c Tip income not reported on line 1a (see instructions) 1c
1d Miscellaneous income not reported on Form W-2 (see instructions) 1d
1e Taxable dependent care benefits from Form 2441, line 20 1e
1f Employer-provided adoption benefits from Form 8839, line 20 1f
1g Wages from Form 9819, line 6 1g
1h Other earned income (see instructions) 1h
1i Nonresident combat pay election (see instructions) 1i
1j Add lines 1a through 1i 1j

Standard Deduction

2a Tax-exempt interest 2a
2b Qualified dividends 2b
2c IRA distributions 2c
2d Pension and annuities 2d
2e Social Security benefits 2e
2f Capital gain or loss: Attach Schedule D if required. If not required, check here (see instructions) 2f
2g Additional income from Schedule 1, line 10 2g
2h Add lines 2a, 2b, 2c, 2d, 2e, 2f, and 2g. This is your **total income** 2h
10 Subtract line 10 from line 9. This is your **adjusted gross income** 10
11 Standard deduction or itemized deductions (from Schedule A) 11
12 Qualified business income deduction from Form 8995 or Form 8995-A 12
13 Add lines 10 and 11 13
14 Subtract line 14 from line 11. If zero or less, enter -0-. This is your **taxable income** 14

Payments

25 Federal income tax withheld from:
a Form(s) W-2 25a
b Form(s) 1099 25b
c Other forms (see instructions) 25c
d Add lines 25a through 25c 25d

26 2023 estimated tax payments and amount applied from 2022 return 26
27 Earned income credit (EIC) 27
28 Additional child tax credit from Schedule 8812 28
29 American opportunity credit from Form 8863, line 8 29
30 Reserved for future use 30
31 Add lines 25d, 26, 27, 28, and 29. These are your **total payments and refundable credits** 31

32 Amount of line 31 that you want refunded to you. If Form 8868 is attached, check here 32
33 If line 32 is more than line 24, subtract line 24 from line 32. This is the amount you **overpaid** 33
34 Amount of line 34 you want refunded to you. If Form 8868 is attached, check here 34
35 Refund number 35
36 Account number 36

37 Amount of line 34 you want applied to your 2024 estimated tax 37

Sign Here

Do you want to allow another person to discuss this return with the IRS? ☐ Yes, Complete below. ☒ No

Designated person's name _____ Phone _____ Personal identification number (PIN) _____

Under penalties of perjury, I declare that I have prepared this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature _____ Date _____ Your occupation _____

Spouse's signature (if a joint return, both must sign) _____ Date _____ Spouse's occupation _____

Preparer's name _____ Preparer's signature _____ Date _____ PTIN _____ Check if: ☐ Self-employed ☐ Not self-employed

From 1040 (2023)

Details on ordering an IRS Tax Return Transcript: [Requesting IRS Tax Return 25 \(hesaa.org\)](https://www.irs.gov/irb/2023-12/revproc/20231201)

Order an IRS Tax Return Transcript online: [www.irs.gov](https://www.irs.gov/irb/2023-12/revproc/20231201)

Order IRS Transcripts by mail: <https://sa.www4.irs.gov/irfof-tra/login>

Order an IRS Tax Return Transcript by phone: 1-800-908-9946