



The Authority on Financial Aid

2022-2023 Financial Aid Application Procedures for Students Selected for Verification

Verification: A process in which students and/or parents provide proof that the information reported on the FAFSA is accurate.

2020 Tax Year

Note: Personal copies of your federal tax return are not accepted.

SUBMIT

2020 IRS Tax Return Transcript

Internal Revenue Service
United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Request Date: 03-04
Response Date: 03-04
Tracking Number: 10000070432

Tax Return Transcript

SSN Provided: -----
Tax Period Ending: Dec. 31, 2020

The following items reflect the amounts as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

SSN: 000-00-0100 **SPOUSE SSN:** 000-00-0200
NAME(S) SHOWN ON RETURN: JOHN DOE & JANE DEE
ADDRESS: 390 ANYSTREET BLVD
DALLAS, TX 77000-0000-000

FILING STATUS: Married Filing Joint
FORM NUMBER: 1040
CYCLE POSTED: 20091408
RECEIVED DATE: -----
REMITTANCE: 0.00
EXEMPTION NUMBER: 5
DEPENDENT 1 NAME CTRL: ABGR
DEPENDENT 1 SSN: 000-00-0300
DEPENDENT 2 NAME CTRL: ABGS
DEPENDENT 2 SSN: 000-00-0400
DEPENDENT 3 NAME CTRL: ABGS
DEPENDENT 3 SSN: 000-00-0500
DEPENDENT 4 NAME CTRL: -----
DEPENDENT 4 SSN: -----
PREPARER SSN: -----
PREPARER EIN: -----

Income

WAGES, SALARIES, TIPS, ETC:	\$ 67,000.00
TAXABLE INTEREST INCOME: SCH B:	\$ 0.00
TAX-EXEMPT INTEREST:	\$ 0.00
ORDINARY DIVIDEND INCOME: SCH B:	\$ 0.00
QUALIFIED DIVIDENDS:	\$ 0.00
REFUNDS OF STATE/LOCAL TAXES:	\$ 0.00
ALIMONY RECEIVED:	\$ 0.00
BUSINESS INCOME OR LOSS (Schedule C):	\$ 0.00
BUSINESS INCOME OR LOSS: SCH C PER COMPUTER:	\$ 0.00
CAPITAL GAIN OR LOSS: (Schedule D):	\$ 0.00
CAPITAL GAINS OR LOSS: SCH D PER COMPUTER:	\$ 0.00
OTHER GAINS OR LOSSES (Form 4797):	\$ 0.00
TOTAL IRA DISTRIBUTIONS:	\$ 0.00
TAXABLE IRA DISTRIBUTIONS:	\$ 0.00

DO NOT SUBMIT

IRS Form 1040

1040 U.S. Individual Income Tax Return **2020**

Filing Status: Single Married filing jointly Married filing separately (MFS) Head of household (HOH) Qualifying widow(er) (QW)

1 Wages, salaries, tips, etc. Attach Form(s) W-2 **1**

2a Tax-exempt interest **2a**

2b Taxable interest **2b**

3a Qualified dividends **3a**

3b Ordinary dividends **3b**

4a IRA distributions **4a**

4b Taxable amount **4b**

5a Pensions and annuities **5a**

5b Taxable amount **5b**

6a Social security benefits **6a**

6b Taxable amount **6b**

7 Capital gain or loss. Attach Schedule D if required. If not required, check here **7**

8 Other income from Schedule 1, line 9 **8**

9 Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income **9**

10 Adjustments to income **10a**

10b Charitable contributions if you take the standard deduction. See instructions **10b**

6 Add lines 10a and 10b. These are your total adjustments to income **10c**

11 Subtract line 10c from line 9. This is your adjusted gross income **11**

12 Standard deduction or itemized deductions (from Schedule A) **12**

13 Qualified business income deduction. Attach Form 8895 or Form 9965-A **13**

14 Add lines 12 and 13 **14**

15 Taxable income. Subtract line 14 from line 11. If zero or less, enter -0- **15**

16 Tax (see instructions). Check if any from Form(s) 1 8814 4972 **16**

17 Amount from Schedule 2, line 3 **17**

18 Add lines 16 and 17 **18**

19 Child tax credit or credit for other dependents **19**

20 Amount from Schedule 3, line 7 **20**

21 Add lines 19 and 20 **21**

22 Subtract line 21 from line 18. If zero or less, enter -0- **22**

23 Other taxes, including self-employment tax, from Schedule 2, line 10 **23**

24 Add lines 22 and 23. This is your total tax **24**

25 Federal income tax withheld from **25a**

a Form(s) W-2 **25a**

b Form(s) 1099 **25b**

c Other forms (see instructions) **25c**

26 Add lines 25a through 25c **26**

27 2020 estimated tax payments and amount applied from 2019 return **27**

28 Earned income credit (EIC) **28**

29 Additional child tax credit. Attach Schedule 8812 **29**

30 Amount of opportunity credit from Form 8895, line 8 **30**

31 Recovery rebate credit. See instructions **31**

32 Amount from Schedule 3, line 13 **32**

33 Add lines 27 through 31. These are your total other payments and refundable credits **33**

34 Add lines 26a, 26, and 33. These are your total payments **34**

35 If line 34 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid **35**

35a Amount of line 34 you want refunded to you. If Form 8888 is attached, check here **35a**

36 Refunding number **36** e-file Checking Savings

37 Amount of line 34 you want applied to your 2021 estimated tax **37**

38 Subtract line 37 from line 34. This is the amount you owe now **38**

39 Note: Schedule H and Schedule SE flow, line 37 may not represent all of the taxes you owe for 2020. See Schedule 3, line 15c, and the instructions for details. **39**

40 Estimated tax penalty (see instructions) **40**

41 Do you want to allow another person to discuss this return with the IRS? See instructions **41**

42 Yes, Complete below. No

43 Name **43** Personal identification number (PIN) **43**

44 Check position of payee. I declare that I have prepared this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. **44**

45 Taxpayer's signature **45** Date **45** Your occupation **45**

46 Spouse's signature. If a joint return, both must sign. **46** Date **46** Spouse's occupation **46**

47 Preparer's name **47** Preparer's signature **47** Date **47** Preparer's occupation **47**

48 Form's name **48** Form's address **48**

Details on ordering an IRS Tax Return Transcript: www.hesaa.org/Documents/RequestIRSTRT.pdf

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Order an IRS Tax Return Transcript by phone: 1-800-908-9946