

2026-2027 Financial Aid Application Procedures for Students Selected for Verification

Verification: A process in which students and/or parents provide proof that the information reported on the FAFSA is accurate.

2024 Tax Year

Note: Personal copies of your federal tax return are NOT accepted.

SUBMIT

2024 IRS Tax Return Transcript

Internal Revenue Service
United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Tax Return Transcript

Request Date: 03-04-20
Response Date: 03-04-20
Tracking Number: 10000070432

SSN Provided: _____
Tax Period Ending: **Dec. 31, 2024**

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

SSN: 000-00-0100 SPOUSE SSN: 000-00-0200
NAME(S) SHOWN ON RETURN: JOHN DOE & JANE DEE
ADDRESS: 300 ANYSTREET BLVD
DALLAS, TX 77000-0000-000

FILING STATUS: Married Filing Joint
FORM NUMBER: 1040
CYCLE POSTED: 20091400
RECEIVED DATE: _____
REMITTANCE: 0.00
EXEMPTION NUMBER: 5
DEPENDENT 1 NAME CTRL: ABGR
DEPENDENT 1 SSN: 000-00-0300
DEPENDENT 2 NAME CTRL: ADGS
DEPENDENT 2 SSN: 000-00-0400
DEPENDENT 3 NAME CTRL: ADGS
DEPENDENT 3 SSN: 000-00-0500
DEPENDENT 4 NAME CTRL: _____
DEPENDENT 4 SSN: _____
PREPARER SSN: _____
PREPARER EIN: _____

Income

WAGES, SALARIES, TIPS, ETC:	\$ 67,000.00
TAXABLE INTEREST INCOME: SCH B:	\$ 0.00
TAX-EXEMPT INTEREST:	\$ 0.00
ORDINARY DIVIDEND INCOME: SCH B:	\$ 0.00
QUALIFIED DIVIDENDS:	\$ 0.00
REFUNDS OF STATE/LOCAL TAXES:	\$ 0.00
ALIMONY RECEIVED:	\$ 0.00
BUSINESS INCOME OR LOSS (Schedule C):	\$ 0.00
BUSINESS INCOME OR LOSS: SCH C PER COMPUTER:	\$ 0.00
CAPITAL GAIN OR LOSS: (Schedule D):	\$ 0.00
CAPITAL GAINS OR LOSS: SCH D PER COMPUTER:	\$ 0.00
OTHER GAINS OR LOSSES (Form 4797):	\$ 0.00
TOTAL IRA DISTRIBUTIONS:	\$ 0.00
TAXABLE IRA DISTRIBUTIONS:	\$ 0.00

DO NOT SUBMIT

Submit: Schedule E pg1

SCHEDULE E
Supplemental Income and Loss

OMB No. 1545-0045
2024
Department of the Treasury
Internal Revenue Service

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)
Go to www.irs.gov/ScheduleE for instructions and the latest information.

Part I Income or Loss From Rental Real Estate and Royalties

1a Do you have any properties to which you file Form(s) 1099? Yes No
b If "Yes," did you or will you file the required Form(s) 1099? Yes No

1b Physical address of each property owned, city, state, ZIP code

1c Type of Property (from the list below) A B C D E F G H I J K L M N O P Q R S T U V W X Y Z AA AB AC AD AE AF AG AH AI AJ AK AL AM AN AO AP AQ AR AS AT AU AV AW AX AY AZ BA BB BC BD BE BF BG BH BI BJ BK BL BM BN BO BP BQ BR BS BT BU BV BW BX BY BZ CA CB CC CD CE CF CG CH CI CJ CK CL CM CN CO CP CQ CR CS CT CU CV CW CX CY CZ DA DB DC DD DE DF DG DH DI DJ DK DL DM DN DO DP DQ DR DS DT DU DV DW DX DY DZ EA EB EC ED EE EF EG EH EI EJ EK EL EM EN EO EP EQ ER ES ET EU EV EW EX EY EZ FA FB FC FD FE FF FG FH FI FJ FK FL FM FN FO FP FQ FR FS FT FU FV FW FX FY FZ GA GB GC GD GE GF GG GH GI GJ GK GL GM GN GO GP GQ GR GS GT GU GV GW GX GY GZ HA HB HC HD HE HF HG HH HI HJ HK HL HM HN HO HP HQ HR HS HT HU HV HW HX HY HZ IA IB IC ID IE IF IG IH II IJ IK IL IM IN IO IP IQ IR IS IT IU IV IW IX IY IZ JA JB JC JD JE JF JG JH JI JJ JK JL JM JN JO JP JQ JR JS JT JU JV JW JX JY JZ KA KB KC KD KE KF KG KH KI KJ KK KL KM KN KO KP KQ KR KS KT KU KV KW KX KY KZ LA LB LC LD LE LF LG LH LI LJ LK LL LM LN LO LP LQ LR LS LT LU LV LW LX LY LZ MA MB MC MD ME MF MG MH MI MJ MK ML MN MO MP MQ MR MS MT MU MV MW MX MY MZ NA NB NC ND NE NF NG NH NI NJ NK NL NM NO NP NQ NR NS NT NU NV NW NX NY NZ OA OB OC OD OE OF OG OH OI OJ OK OL OM ON OO OP OQ OR OS OT OU OV OW OX OY OZ PA PB PC PD PE PF PG PH PI PJ PK PL PM PN PO PP PQ PR PS PT PU PV PW PX PY PZ QA QB QC QD QE QF QG QH QI QJ QK QL QM QN QO QP QQ QR QS QT QU QV QW QX QY QZ RA RB RC RD RE RF RG RH RI RJ RK RL RM RN RO RP RQ RR RS RT RU RV RW RX RY RZ SA SB SC SD SE SF SG SH SI SJ SK SL SM SN SO SP SQ SR SS ST SU SV SW SX SY SZ TA TB TC TD TE TF TG TH TI TJ TK TL TM TN TO TP TQ TR TS TU TV TW TX TY TZ UA UB UC UD UE UF UG UH UI UJ UK UL UM UN UO UP UQ UR US UT UU UV UW UX UY UZ VA VB VC VD VE VF VG VH VI VJ VK VL VM VN VO VP VQ VR VS VT VU VV VW VX VY VZ WA WB WC WD WE WF WG WH WI WJ WK WL WM WN WO WP WQ WR WS WT WU WV WW WX WY WZ XA XB XC XD XE XF XG XH XI XJ XK XL XM XN XO XP XQ XR XS XT XU XV XW XX XY XZ YA YB YC YD YE YF YG YH YI YJ YK YL YM YN YO YP YQ YR YS YT YU YV YW YX YZ ZA ZB ZC ZD ZE ZF ZG ZH ZI ZJ ZK ZL ZM ZN ZO ZP ZQ ZR ZS ZT ZU ZV ZW ZX ZY ZZ

Part II Income or Loss From Partnerships and S Corporations

27 Are you reporting any loss not allowed in a prior year due to the at-risk or passive limitations, or prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unremitted partnership expenses? If you answered "Yes," see instructions before completing this section. Yes No

28 (a) Name (b) Enter P, S, or S (c) Check if foreign partnership (d) Employer identification number (e) Check if loss limitation is reported (f) Check if any amount is not at risk

29a Totals 29b Totals

30 Add columns (b) and (k) of line 29a 30 Add columns (g), (h), and (i) of line 29b

31 Total partnerships and S corporations income or loss. Combine lines 30 and 31

Part III Income or Loss From Estates and Trusts

32 (a) Name (b) Employer identification number

33 (a) Passive distributions or loss allowed (attach Form 8682 if required) (b) Positive income from Schedule K-1 (c) Nonpassive loss allowed (attach Form 8682 if required) (d) Section 179 expense deduction from Form 4562 (e) Nonpassive income from Schedule K-1

34a Totals

Schedule E pg2

Income or Loss from Partnerships and S Corporations, Estates and Trusts or Real Estate Mortgage Investment Conduits

Details on ordering an IRS Tax Return Transcript: https://www.hesaa.org/Documents/Requesting_IRS_Tax_Return.pdf
 Order an IRS Tax Return Transcript online: www.irs.gov
 Order IRS Transcripts by mail: <https://sa.www4.irs.gov/irfof-tra/login>
 Order an IRS Tax Return Transcript by phone: 1-800-908-9946

Note:

- ✓ If the value on **line 5** of IRS Schedule 1-Form 1040 is from rental property, other real estate and/or from renting part of the home, submit mortgage balance statement(s) showing the unpaid mortgage balances from mortgage holders as of 12/31/2025.
- ✓ If the value on **line 5** of IRS Schedule 1-Form 1040 is from a business (1065, 1120-S, 1120), submit **all** pages and schedules of the 2024 Federal Business Tax Return including Schedule L (balance sheet), Schedule K-1(s) and form 8825. If the business owns property, submit mortgage statement(s) showing the unpaid balance mortgage balances from mortgage holders as of 12/31/2025. Submit a written statement listing the addresses of all rental properties if form 8825 is unavailable.

✓ **In addition to the 2024 IRS Tax Return Transcript, submit a copy of both Schedule 1 and Schedule E if there is a value on line 5 of your 2024 IRS Schedule 1- Form 1040**

Submit: Schedule E pg1

Income or Loss from Rental Real Estate and Royalties

Schedule E pg2

Income or Loss from Partnerships and S Corporations, Estates and Trusts or Real Estate Mortgage Investment Conduits

Submit: 2024 IRS Schedule 1

If there is a value on line 5, submit a copy of both Schedule 1 and Schedule E along with 2024 IRS Tax Return Transcript