

HIGHER EDUCATION STUDENT ASSISTANCE AUTHORITY

AGENDA

April 9, 2010

Call to Order and Public Meetings Act Statement

1. Resolution 01:10 – Resolution Authorizing the Offer to Bondholders to Sell Student Loan Revenue Bonds to the Authority and Authorizing and Approving the Execution and Delivery of an Invitation to Sell Bonds, a Dealer Manager Agreement and an information and Tender Agent Agreement and Other Matters in Connection Therewith, and Authorizing the Sale and Issuance of Floating Rate Student Loan Revenue Bonds and Approving an Indenture of Trust By and Between the Higher Education Student Assistance Authority and Wells Fargo Bank, National Association, as Trustee, Preliminary Official Statement, Final Official Statement, Continuing Disclosure Agreement, Bond Purchase Agreement, and Other Matters in Connection Therewith
2. Adjournment