Requesting an IRS Tax Return Transcript online, by mail, or by phone.

There are two ways to obtain your Tax Return Transcript from the IRS. You can either create an IRS account which requires a photo ID, or you can request the IRS to mail you a hard copy. Either option is acceptable for providing the Tax Return Transcript that HESAA requested for your State eligibility verification. Please see below for instructions on both methods. *Note: If you choose the Mail Request, be sure to leave enough time for the IRS to send your documents.*

Note:
HESAA does not
consider personal
copies of your
federal
tax return
acceptable
documentation.

Requesting an IRS Tax Return Transcript online



Create a new account

Get Your Tax Record

Under "How can we help you?" or "File", select the "Get Your Tax Record" option



- Next, click on D.me Create an account or sign in with an existing account
- You will be prompted to register in order to use this service, click "Continue"
- Gather the requested information on the screen in order to start the registration process, click "Continue"
- During registration a confirmation code will be sent to your email and cell phone number to complete your registration
- On the "Get Transcript" screen under "Select a reason you need a transcript" select "Higher Education/Student Aid"
- Select the appropriate tax year under "Return Transcript" then click "Continue"

Important Tips

Remember to keep a copy of your tax RETURN TRANSCRIPT for your records before you submit it.

When requesting the IRS Federal Tax Return Transcript, please remember that it is the tax RETURN TRANSCRIPT, NOT the RECORD of ACCOUNT TRANSCRIPT, ACCOUNT TRANSCRIPT, or WAGE & INCOME TRANSCRIPT.



Record o	of Account Transcript
N/A	
2022	
2021	
2020	

Account	Transcript	
2023		
2022		
2021		
2020		



Requesting an IRS Tax Return Transcript by mail online

Follow steps ONE and TWO above. Step THREE click on the "Get Transcript by Mail"

Fill in all fields



Select "Return Transcript" and "Tax Year" Financial aid requires your 2023 tax return transcript to determine eligibility in the 2024-25 academic year.

O Return Transcript	→ Return Transcript	
Select Tax Year (?)	· Heturi Hanscript	
○ 2022 	- ○ 2023	
O 2021		
○ 2020		
○ 2019		
Customer File Number ?		
Numeric input only (0-9)		

Please allow 5-10 days to receive your transcript

Get Transcript by Mail	_	_			
	Get	Trans	crint	hv	Mail

We have accepted your request for a 2020 Return Transcript. Please allow 5-10 days to receive it. The transcript will be sent to the address we have on file for you.

If you need more than one copy of your transcript you are allowed to make copies for your personal records

EXIT REQUEST A DIFFERENT TRANSCRIPT

Requesting an IRS Tax Return Transcript by phone

Call the IRS at 1-800-908-9946 then follow the menu prompts.