



MAIL To: STATE OF NEW JERSEY • HIGHER EDUCATION STUDENT ASSISTANCE AUTHORITY
 PO Box 540 • TRENTON, NJ 08625-0540
 WWW.HESAA.ORG

Independent Student Civil Union Worksheet 2010 – 2011

A: Student's Information

1. Student's name _____
First M.I. Last

2. Student's permanent mailing address (do not give college address) _____
Number, street and apartment number

_____ City _____ State _____ Zip Code

3. Student's Social Security Number (SSN) _____ -- _____ -- _____
 Is this a change in SS#? Yes No
 (If "Yes", attach a copy of the SS# card.)

4. Date of Civil Union:

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 MM / YY

B: Household Information

5. How many people are in your household? Include:

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- yourself,
- your partner,
- your children and your partner's children if you will provide more than half of their support between July 1, 2010 and June 30, 2011

6. Number of college students in 2010-2011

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 Enter the number of family members reported in item 5 who will be in college at least half-time. Include yourself – the student who is applying for aid.

C: Income, Earnings and Benefits Information

7. The following 2009 U.S. income tax figures are from ... (Check only one box.)

1. A completed 2009 IRS Form 1040A or 1040EZ
2. A completed 2009 IRS Form 1040
3. An estimated 2009 IRS Form 1040A or 1040EZ
4. An estimated 2009 IRS Form 1040
5. A tax return will not be filed

Tax Filers Only

8. 2009 total number of exemptions (IRS Form 1040-line 6d or 1040A-line 6d. Form 1040EZ filers – use the 1040EZ line 5 worksheet & enter 00, 01, or 02 to equal each \$3,650 exemption for which you qualify.)

9. 2009 adjusted gross income (IRS Form 1040-line 37, 1040A-line 21, or 1040EZ-line 4.)

10. 2009 U.S. income tax paid (IRS Form 1040-line 55, 1040A-line 35, or 1040EZ-line 11.)

11. 2009 income earned from work by

12. 2009 untaxed income (student/civil union partner – FAFSA questions 45a-j)

13. 2009 untaxed Social Security benefits
 Where do I find Social Security benefits? 2009 IRS form 1040-line 20a minus 20b; 2009 IRS form 1040A-line 14a-14b. If you are not required to file a federal income tax return and you received Social Security benefits, report the amount shown on your 2009 form 1099.

14. 2009 Earned Income Credit
 Where do I find Earned Income Credit? 2009 IRS form 1040-line 64a; 2009 IRS form 1040a-line 41a; 2009 IRS form 1040EZ-line 9a. If you are not required to file a federal income tax return, enter zero "0".

<u>Civil Union Partner</u>	<u>Student</u>				
7A. 1. <input type="checkbox"/> 2. <input type="checkbox"/> 3. <input type="checkbox"/> 4. <input type="checkbox"/> 5. <input type="checkbox"/>	7B. 1. <input type="checkbox"/> 2. <input type="checkbox"/> 3. <input type="checkbox"/> 4. <input type="checkbox"/> 5. <input type="checkbox"/>				
8A. <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table>			8B. <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table>		
9A. \$ _____ .00	9B. \$ _____ .00				
10A. \$ _____ .00	10B. \$ _____ .00				
11A. \$ _____ .00 <small>Civil Union Partner</small>	11B. \$ _____ .00 <small>Student</small>				
12A. \$ _____ .00	12B. \$ _____ .00				
13A. \$ _____ .00	13B. \$ _____ .00				
14A. \$ _____ .00	14B. \$ _____ .00				

D: Asset and Expense Information

15. Cash, savings and checking accounts

16. Other real estate and investments
(Don't include the home)

17. Business/Investment farm*

* Do not include the value of a family farm that the student (and civil union partner) live on and operate. Do not include the value of a small business that student (and civil union partner) own and control that has 100 or fewer full-time or full-time equivalent employees.

<u>Civil Union Partner</u>		<u>Student</u>	
15A. \$	_____	.00	15B. \$ _____
16A. \$	_____	.00	16B. \$ _____
17A. \$	_____	.00	17B. \$ _____

E: Other Information and Signatures

18. COLLEGE ATTENDANCE Effective Fall 2010 Spring 2011 Name of College _____

City _____

19. Will the student have an associate degree by July 1, 2010? Yes No

20. In 2009, did the student (and/or civil union partner) or anyone in the household receive benefits from any of the federal benefit programs listed?

(Mark all of the programs that apply.)

<u>Civil Union Partner/Other Household Member</u>		<u>Student</u>	
20A. <input type="checkbox"/>	Supplemental Security Income	20F. <input type="checkbox"/>	Supplemental Security Income
20B. <input type="checkbox"/>	Food stamps	20G. <input type="checkbox"/>	Food stamps
20C. <input type="checkbox"/>	Free or Reduced Price Lunch	20H. <input type="checkbox"/>	Free or Reduced Price Lunch
20D. <input type="checkbox"/>	TANF	20I. <input type="checkbox"/>	TANF
20E. <input type="checkbox"/>	WIC	20J. <input type="checkbox"/>	WIC

Please be advised that the New Jersey Higher Education Student Assistance Authority has the right to audit/verify this information to ensure your State student aid eligibility was accurately determined.

I (we) certify that the information provided herein is true and accurate to the best of my (our) knowledge. I (we) understand that this information will be used by the New Jersey Higher Education Student Assistance Authority (HESAA) to determine eligibility for State student financial aid programs, such as the Tuition Aid Grant program. I (we) recognize that the information provided herein will be transferred as required to institutions designated as authorized recipients on the Free Application for Federal Student Aid or other notification of change in college choice and I (we) specifically authorize HESAA to release that information for those purposes.



Student's Signature _____ Date ___/___/___

Civil Union Partner's Signature _____ Date ___/___/___

Student's Name (printed) _____

Civil Union Partner's Name (printed) _____

